

## PERSONAL NET WORTH STATEMENT

PRINCIPAL/PERSONAL INFORMATION				
Name			SIN	
Address			Date of Birth	
City		Province		Postal Code
ASSET/LIABILITY INFORMATION				
<b>Assets</b>		<b>Liabilities</b>		
Amount in Chequing Accounts		Personal Line of Credit Balance		
Amount in Savings Accounts		Personal Loans		
		Other:		
<b>Real Estate</b>				
Principal Residence		<b>Credit Cards</b>		
Other:		Combined Credit Card Debt		
<b>Investments</b>		<b>Real Estate</b>		
Stock, Bonds, GIC's		Mortgage Owning on Principal Residence		
RRSP's		Other:		
Other:				
		<b>Investments</b>		
<b>Automotive (not leased)</b>		Investments Loans		
Vehicle		RRSP Loans		
<b>Other</b>		<b>Automotive</b>		
Equity in your Business		Vehicle Loans		
Money Owning to You				
Life Insurance (Today's Value)		<b>Other:</b>		
Other Assets:		Money Owning		
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES</b>		

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Signature of Applicant \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_